

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2434253

FORM OF PAYMENT PAD ACCOUNT  
ACCOUNT ID 100064 BALANCE \$ 646.00

DATE 10/27/2015  
AMOUNT \$ 10.00  
BY STKIPAX

MEIERHENRY SARGENT LLP  
ATTN:  
315 SOUTH PHILLIPS AVENUE  
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal  
[deb@meierhenrylaw.com](mailto:deb@meierhenrylaw.com)

RECEIVED  
OCT 26 2015  
S.D. SEC. OF STATE

Mark V. Meierhenry  
Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Christopher J. Healy

Sabrina Meierhenry  
*Of Counsel*

October 23, 2015

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

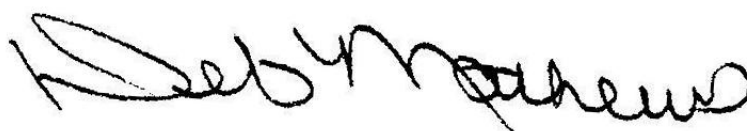
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Lennox School District 41-4  
Lincoln, Minnehaha and Turner Counties, South Dakota  
\$1,410,000 Limited Tax Capital Outlay Refunding Certificates,  
Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Certified Paralegal

Enc.

# 2434253

LENNOX SCHOOL DISTRICT NO. 41-4  
LINCOLN, MINNEHAHA AND TURNER COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2015

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

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Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

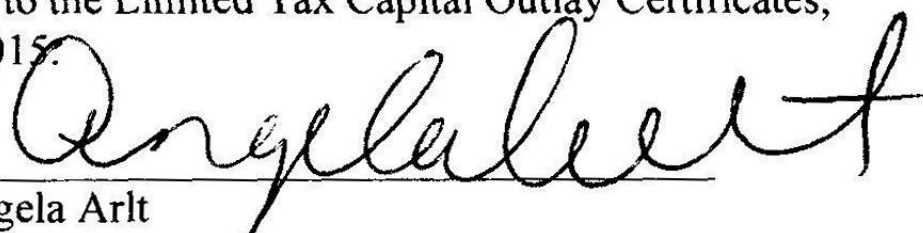
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Lennox School District No. 41-4.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2015
3. Date of issue: September 29, 2015
4. Purpose of issue: Providing funds to pay issuance costs and to refund the June 15, 2015 through June 15, 2019 maturities aggregating \$1,495,000 of the District's outstanding Limited Tax General Obligation Refunding Certificates, Series 2010, dated June 17, 2010 to be redeemed on or after June 15, 2015 and the July 15, 2015 through July 15, 2020 maturities aggregating \$190,000 of the District's outstanding Capital Outlay Certificates, Series 2010, dated June 30, 2010 to be redeemed on or after June 30, 2015.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,410,000
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2015 is true and correct on this 29<sup>th</sup> day of September 2015.

By:   
Its: Angela Arlt  
Business Manager

# **CERTIFICATE DEBT SERVICE**

**LENNOX SCHOOL DISTRICT 41-4, SOUTH DAKOTA  
LINCOLN, MINNEHAHA and TURNER COUNTIES, SOUTH DAKOTA  
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2015  
Pay & Cancel Refunding of Two Ser. 2010 Refunding Certificate Issues  
BQ, Non-Rated, Proportional Solution, 2019 Final Maturity  
Final Pricing (Psc8)**

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Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2015			3,229.47	3,229.47	
06/15/2016	320,000	0.650%	7,648.75	327,648.75	
06/30/2016					330,878.22
12/15/2016			6,608.75	6,608.75	
06/15/2017	365,000	0.950%	6,608.75	371,608.75	
06/30/2017					378,217.50
12/15/2017			4,875.00	4,875.00	
06/15/2018	375,000	1.200%	4,875.00	379,875.00	
06/30/2018					384,750.00
12/15/2018			2,625.00	2,625.00	
06/15/2019	350,000	1.500%	2,625.00	352,625.00	
06/30/2019					355,250.00
	1,410,000		39,095.72	1,449,095.72	1,449,095.72